George N. Panagakis
IL State Bar No. 06205271
Timothy P. Olson
IL State Bar No. 06237809
SKADDEN, ARPS, SLATE, MEAGHER
& FLOM LLP
333 West Wacker Drive, Suite 2100
Chicago, Illinois 60606-1285
(312) 407-0700
(312) 407-0411 (Fax)
avado@skadden.com

Deborah D. Williamson
State Bar No. 21617500
Thomas Rice
State Bar No. 24025613
COX SMITH MATTHEWS INCORPORATED
112 East Pecan Street
Suite 1800
San Antonio, Texas 78205-1521
(210) 554-5500
(210) 226-8395 (Fax)
avado@coxsmith.com

ATTORNEYS FOR THE DEBTORS

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re:	§ Chapter 11
AVADO BRANDS, INC. et al.,	§ Case No. 04-31555
Debtors.	§ Jointly Administered

AGENDA OF MATTERS SCHEDULED FOR HEARING AUGUST 23, 2005¹

A. LIMITED OBJECTION TO PLAN BY WYCLIFF REALTY & INVESTMENT, LTD. – To Determine Cure Amount

Limited Objection to Plan by Wycliff Realty & Investment, Ltd. [Docket No. 1881]

Response Deadline:

Status: Going Forward

Related Documents

1. Notice of Hearing filed by Avado Brands, Inc. et al [Docket No. 2319]

- 2. Certificate of Service filed Avado Brands, Inc. et al for Docket No. 2319 [Docket No. 2329]
- 3. Wycliff Realty Investment's Witness and Exhibit List for Hearing on August 23, 2005 [Docket No. 2344]

¹ Includes current status of each matter and all pleadings as of 1:00 p.m. on August 22, 2005.

4. Debtors' Witness and Exhibit List [Docket No. 2350]

B. LIMITED OBJECTION OF CP VENTURE TWO LLC AND RREEF TO JOINT PLAN OF REORGANIZATION OF AVADO BRANDS, INC. AND ITS AFFILIATED DEBTORS AND DEBTORS IN POSSESSION, AND RELATED PLAN SUPPLEMENTS

Limited Objection of CP Venture Two LLC and RREEF to Joint Plan of Reorganization of Avado Brands, Inc. and Its Affiliated Debtors and Debtors in Possession, and Related Plan Supplements [Docket No. 1887]

Response Deadline:

Status: Resolved - Settlement to be Announced

Related Documents

- 1. Notice of Hearing [Docket No. 2320]
- 2. Certificate of Service filed Avado Brands, Inc. et al for Docket No. 2320 [Docket No. 2327]
- 3. Debtors' Witness and Exhibit List [Docket No. 2350]
- C. DEBTORS' OBJECTION TO CLAIM NO. 2379 FILED BY TARRANT COUNTY UNDER 11 U.S.C. §§ 102(1), 105(a), 501(a), AND 502(b) AND FED. R. BANKR P. 3007

Debtors' Objection to Claim No. 2379 filed by Tarrant County Under 11 U.S.C. §§ 102(1), 105(a), 501(a), And 502(b) And Fed. R. Bankr P. 3007 [Docket No. 2160]

Response Deadline: July 20, 2005

Status: Going Forward

Related Documents

- 1. Response to Objection to Claim by Avado Brands, Inc. filed by Creditor Tarrant County [Docket No. 2257]
- 2. Order Under 11 U.S.C. §§ 102(1), 105(a), 501(a) and 502(b) and Fed. R. Bankr. P. 3007 Disallowing, In Part, Claim No. 2379 as Set Forth In Debtors' Objection [Docket No. 2287]
- 3. Debtors' Witness and Exhibit List [Docket No. 2350]

D. DEBT DEBTORS' OBJECTION TO CLAIM NO. 2380 FILED BY DALLAS COUNTY UNDER 11 U.S.C. §§ 102(1), 105(a), 501(a), AND 502(b) AND FED. R. BANKR P. 3007

Debtors' Objection to Claim No. 2380 Filed By Dallas County Under 11 U.S.C. §§ 102(1), 105(a), 501(a), and 502(b) and Fed. R. Bankr P. 3007 [Docket No. 2161]

Response Deadline: July 20, 2005

Status: Going Forward

Related Documents

- 1. Response to Objection to Claim by Avado Brands, Inc. filed by Creditor Dallas County [Docket No. 2256]
- 2. Order Under 11 U.S.C. §§ 102(1), 105(a), 501(a) and 502(b) and Fed. R. Bankr. P. 3007 Disallowing, In Part, Claim No. 2380 as Set Forth In Debtors' Objection [Docket No. 2273]
- 3. Debtors' Witness and Exhibit List [Docket No. 2350]
- E. DEBTORS' OBJECTION TO CLAIM NO. 2426 FILED BY THE ORANGE COUNTY TAX COLLECTOR UNDER 11 U.S.C. §§ 102(1), 105(a), 501(a), AND 502(b) AND FED. R. BANKR P. 3007

Debtors' Objection to Claim No. 2426 filed by the Orange County Tax Collector Under 11 U.S.C. §§ 102(1), 105(a), 501(a), and 502(b) and Fed. R. Bankr P. 3007 [Docket No. 2163]

Response Deadline: July 20, 2005

Status: Going Forward

Related Documents

- 1. Order Under 11 U.S.C. §§ 102(1), 105(a), 501(a) and 502(b) and Fed. R. Bankr. P. 3007 Disallowing, In Part, Claim No. 2426 as Set Forth In Debtors' Objection [Docket No. 2274]
- 2. Debtors' Witness and Exhibit List [Docket No. 2350]

F. DEBTORS' SIXTH OMNIBUS OBJECTION TO CLAIMS UNDER 11 U.S.C. SECTIONS 102(1), 105(A), AND 502(B) AND FED. R. BANKR P. 3007

Debtors' Sixth Omnibus Objection to Claims Under 11 U.S.C. Sections 102(1), 105(a), and 502(b) and Fed. R. Bankr P. 3007 Filed by Debtor In Possession Avado Brands, Inc. [Docket No. 1484]

Response Deadline:

Status: Going Forward

Related Documents

- 1. Fourth Supplemental Order Under 11 U.S.C. §§ 102(1), 105(a), 501(a) and 502(b) and Fed. R. Bankr. P. 3007 Disallowing Certain Claims Set Forth In Debtors' Sixth Omnibus Objection [Docket No. 2276]
- 2. Debtors' Witness and Exhibit List [Docket No. 2350]
- G. DEBTORS' SEVENTH OMNIBUS OBJECTION TO CLAIMS UNDER 11 U.S.C. SECTIONS 102(1), 105(A), AND 502(B) AND FED. R. BANKR P. 3007

Debtors' Seventh Omnibus Objection to Claims Under 11 U.S.C. Sections 102(1), 105(a), and 502(b) and Fed. R. Bankr P. 3007 [Docket No. 1487]

Response Deadline:

Status: Going Forward

Related Documents

- 1. Fourth Supplemental Order Under 11 U.S.C. §§ 102(1), 105(A), 501(A) and 502(B) and Fed. R. Bankr. P. 3007 Disallowing Certain Claims Set Forth In Debtors' Seventh Omnibus Objection [Docket No. 2288]
- 2. Debtors' Witness and Exhibit List [Docket No. 2350]
- H. DEBTORS' NINTH OMNIBUS OBJECTION TO CLAIMS UNDER 11 U.S.C. SECTIONS 102(1), 105(A), AND 502(B) AND FED. R. BANKR P. 3007

Debtors' Ninth Omnibus Objection to Claims Under 11 U.S.C. Sections 102(1), 105(a), and 502(b) and Fed. R. Bankr P. 3007 [Docket No. 1489]

Response Deadline:

Status: Going Forward

Related Documents

- 1. Third Supplemental Order Under 11 U.S.C. §§ 102(1), 105(a), 501(a) and 502(b) and Fed. R. Bankr. P. 3007 Disallowing Certain Claims Set Forth In Debtors' Ninth Omnibus Objection [Docket No. 2289]
- 2. Debtors' Witness and Exhibit List [Docket No. 2350]
- I. DEBTORS' TENTH OMNIBUS OBJECTION TO CLAIMS UNDER 11 U.S.C. SECTIONS 102(1), 105(A), 501(A) AND 502(B) AND FED R. BANKR P. 3007

Debtors' Tenth Omnibus Objection to Claims Under 11 U.S.C. Sections 102(1), 105(a), 501(a) and 502(b) and Fed R. Bankr P. 3007 [Docket No. 1667]

Response Deadline:

Status: Going Forward

Related Documents

- 1. Second Supplemental Order Under 11 U.S.C. §§ 102(1), 105(a), 501(a) and 502(b) and Fed. R. Bankr. P. 3007 Disallowing Certain Claims Set Forth In Debtors' Tenth Omnibus [Docket No. 2290]
- 2. Debtors' Witness and Exhibit List [Docket No. 2350]
- J. DEBTORS' ELEVENTH OMNIBUS OBJECTION TO CLAIMS UNDER 11 U.S.C. §§ 102(1), 105(A), 501(A), AND 502(B) AND FED. R. BANKR P. 3007

Debtors' Eleventh Omnibus Objection to Claims Under 11 U.S.C. §§ 102(1), 105(a), 501(a), and 502(b) and Fed. R. Bankr P. 3007 [Docket No. 2162]

Response Deadline: July 20, 2005

Status: Going Forward

Related Documents

1. Response to Eleventh Omnibus Objection to Claim by Avado Brands, Inc. filed by Creditor Douglas County, Colorado [Docket No. 2255]

- 2. Order Under 11 U.S.C. §§ 102(1), 105(a), 501(a) and 502(b) and Fed. R. Bankr. P. 3007 Disallowing Certain Claims Set Forth In Debtors' Eleventh Omnibus [Docket No. 2315]
- 3. Debtors' Witness and Exhibit List [Docket No. 2350]

DATED: August 22, 2005

Respectfully submitted,

COX SMITH MATTHEWS INCORPORATED 112 East Pecan Street, Suite 1800 San Antonio, Texas 78205-1521 (210) 554-5500 (210) 226-8395 (Fax)

By: /s/ Thomas Rice

Thomas Rice State Bar No. 24025613

and

George N. Panagakis Timothy P. Olson SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP 333 West Wacker Drive, Suite 2100 Chicago, Illinois 60606-1285

ATTORNEYS FOR THE DEBTORS